AV VALUE CHAIN

The AV Fleet Operations Map

Zooming into Layer 3: Fleet Operations

Fleet Operations Sublayers	Selected Players
1 Depot Real Estate & Network Design	flexdrive by lyft, moove, avomo
2 Charging & Energy	avis budget group, oro, transdev
3 Physical Vehicle Operations	element FLEET MANAGEMENT, Rydera., Uber Autonomous Solutions
4 Fleet Ownership & Financing	
5 Dispatch, Utilization & Demand Matching	
6 Incident Response & Recovery	
7 Compliance, Insurance & Municipal Relations	
8 Remote Assistance	

AV MARKET STRATEGIST

DECODING WHAT DRIVES TOMORROW