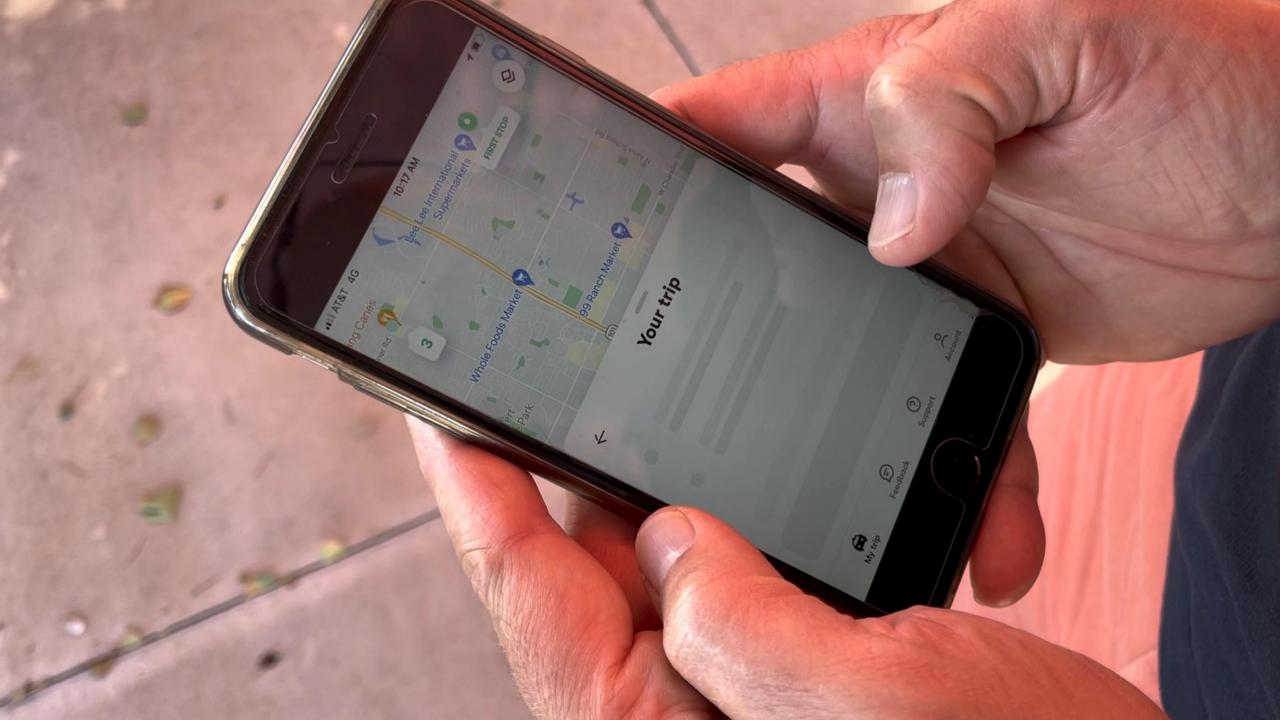
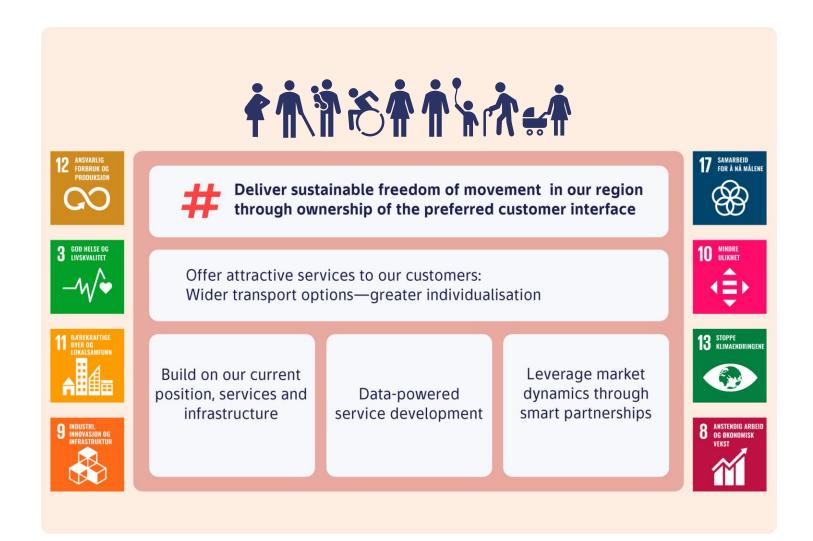




In Ruter we believe that shared autonomous vehicles will be a significant part of future public transport

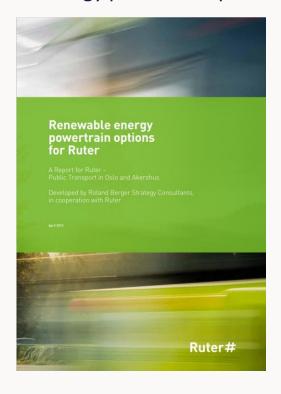


### Our vision: Deliver sustainable freedom of movement



# We wanted to lead the change, rather than wait for market maturity

2015: Renewable energy public transport in 2020



2018: Zero-emission public transport by 2028



Private cars are designed to be too attractive



## Ruter has purchased and tested AV technology since 2018

#### Akershusstranda



22 000 + Passengers in 5 months

> 9 000 Km driven



#### Ormøya & Malmøya



6 717
Passengers in 10 months

**23 000** Km driven



#### Kongens gate



1 560 3X
Passengers in 4 months Traffic light crossings

2 600 V2X
Km driven Communication



#### Ski



- Increased speed
- 9 000 + Km driven
- Winter conditions
  - On-demand functionality
- Unmanned operations



# The Grorud pilot concept



15 – 30 Vehicles for 3-5 persons



On demand and shared automated vehicles



Speed up to 80 km/h



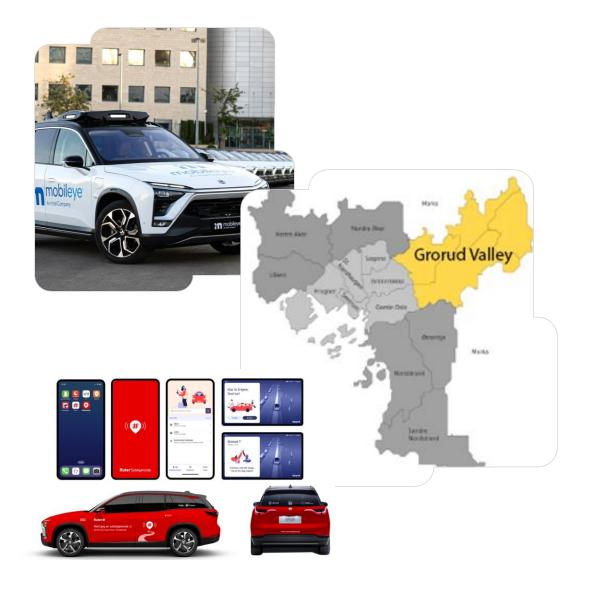
SAE Level 4 in mixed traffic



Ordered via smartphone app



Predefined and delimited area with virtual stops

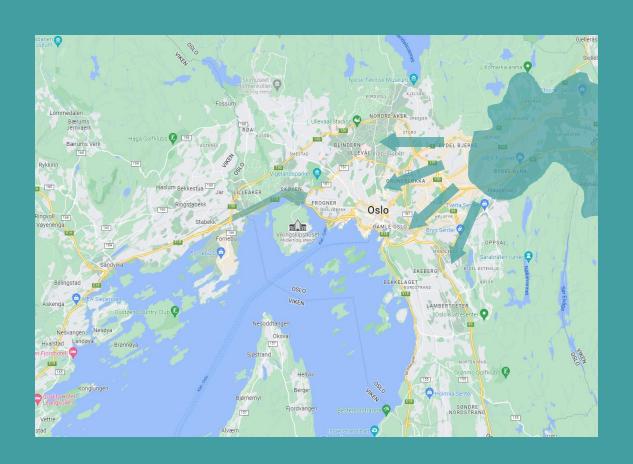






# Transforming the transportation system – our roadmap

Gradual scaleup in close cooperation with local authorities, road authorities and public transport authorities



#### **Steady state**

+ 30 000 SAVs in regions

#### 2030 Scaling operations

~ 20 000 SAVs in region

#### 2025 Business viability

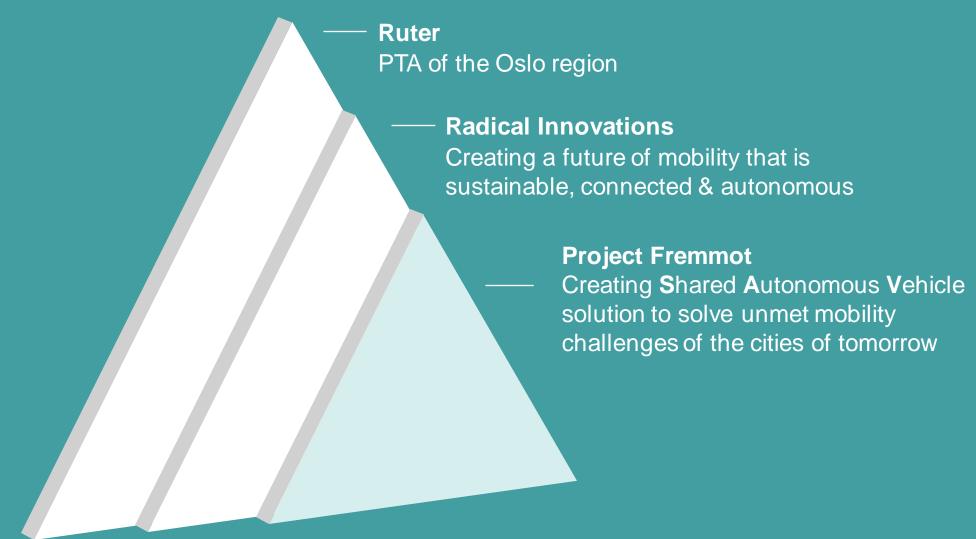
20 – 500 SAVs in municipality

#### **2023 Technology implementation**

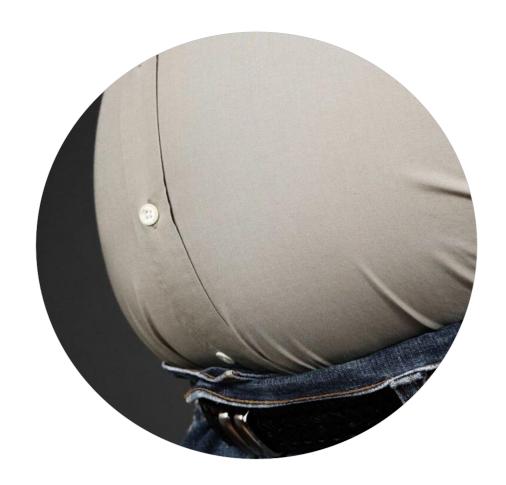
15 – 20 SAVs in local areas



## **Context: Where Project Fremmot comes from**



# Systemic changes is needed





# .... to optimize our existing resources





**5.3B Euros =** 17,3 km new road



# Our scope

Create a **competitive alternative** to the private vehicle journey complementing **existing public transport infrastructure.** 

Reduce congestion and emission, and increase **freedom of movement** 

# Unifying public transportation in Europe



Shared need for new solutions across countries in Europe

PTs have no attractive service that can be a real alternative to the private car.

Unifying European effort decreases risk and total investment need

And develop sustainable business models

# Fundamental differences

Fixed routes and mass transport



 Fixed routes, the innovation is about increased efficiency and optimizing existing operational efforts. Shared autonomous vehicles

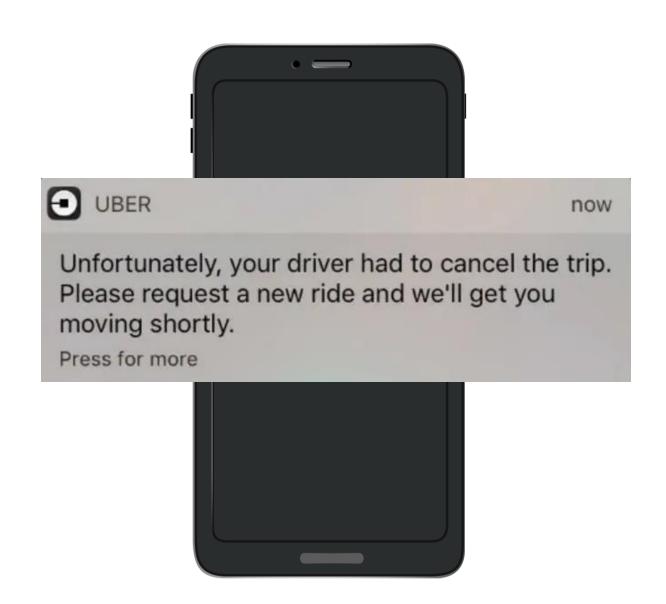


 SAV is mostly about creating a new and more user-friendly service offering that can make more people less dependent on cars

#### **Shared rides**



Fulfill our public service obligations.



The Shared Autonomous service will be...



On demand 24/7



**Point-to-Point** 



Integrated with public transport













# What the service will do



Laura and Michelle going to Yoga before work.



Sara 16 years is going home alone late on a Friday.



Jim is picking up his child after work.

#### The Shared autonomous vehicle

Capabilities and features

#### 4-8 passengers

L4 vehicle currently operating in several US cities

Able to operate fully autonomous in a geofenced HD mapped area

Accessibility adjusted

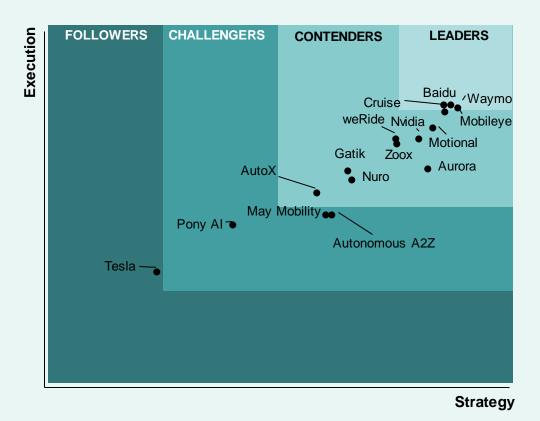
Statistically safer than a human driver

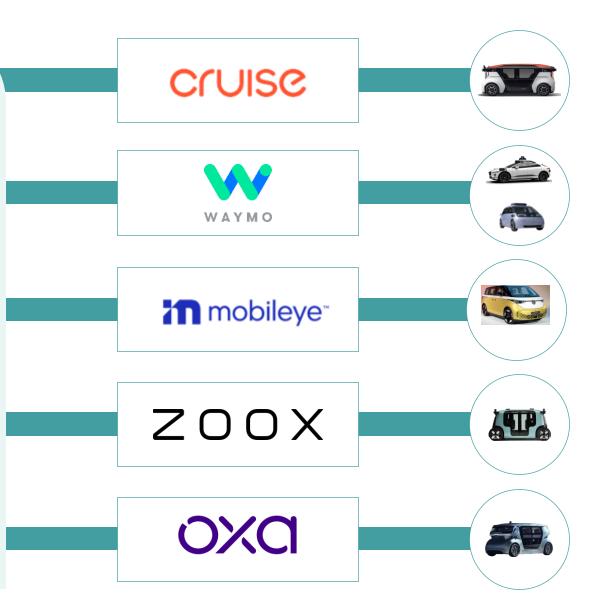
Operational availability 16h a day



#### **Guidehouse Insights Leaderboard**

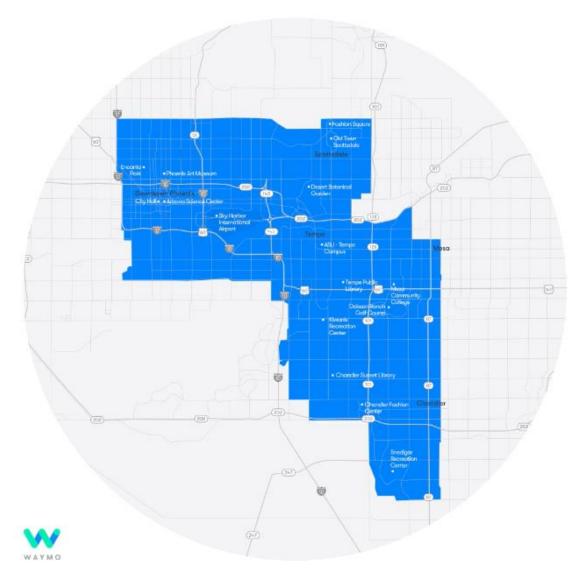
Automated Driving Systems



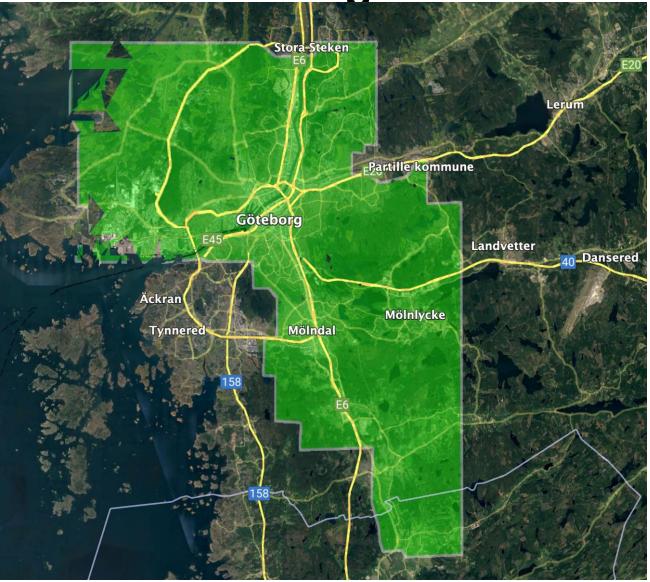


# Waymo commercial Service in Phoenix

- 180 square miles
- Largest AV service area in the world
- 24/7 commercial robot-taxi operation
- Approx 300-500 vehicles
- 10 000 trips per week.



How it would look in Göteborg



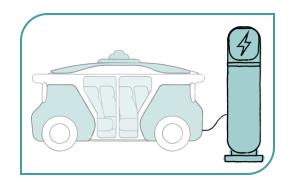
# Scheduling depo inbound logistics



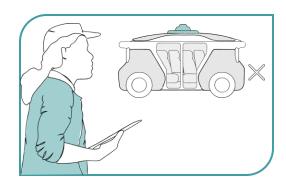
Cleaning, repair and maintenance



Charging



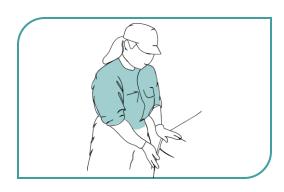
# Local value creation



Supervisor check



Customer support



On-road assistance



# Thank you!

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